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September 20, 2005

Via Electronic Delivery

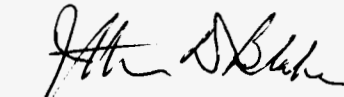
Ms. Marlene H. Dortch
Secretary
Federal Communications Commission
445 12th Street, S.W.
Washington, D.C. 20554

Re: Ex Parte Notice
Docket Nos. 05-220 and 05-221

Dear Ms. Dortch:

On September 16, 2005, Robert H. Brumley, President and Chief Executive Officer of TerreStar Networks, Inc., Jonathan D. Blake, TerreStar's counsel, Amy Mehlman, consultant to TerreStar, and Henry Goldberg, counsel to Motient, majority owner of TerreStar, met with Don Abelson, Karl Kensinger and Steve Spaeth of the Commission's International Bureau. The discussion addressed issues relating to the 2 GHz band and specifically the questions regarding spectrum give-back that were posed in the above two proceedings. The principal purpose of the meetings was for Mr. Brumley to introduce himself as TerreStar's new President and Chief Executive Officer and to describe his vision for and commitment to TerreStar's MSS service plans for which a 2x10 MHz spectrum assignment is necessary, despite opposition from various parties. The attached chart was referred to in the course of the discussion.

Respectfully submitted,

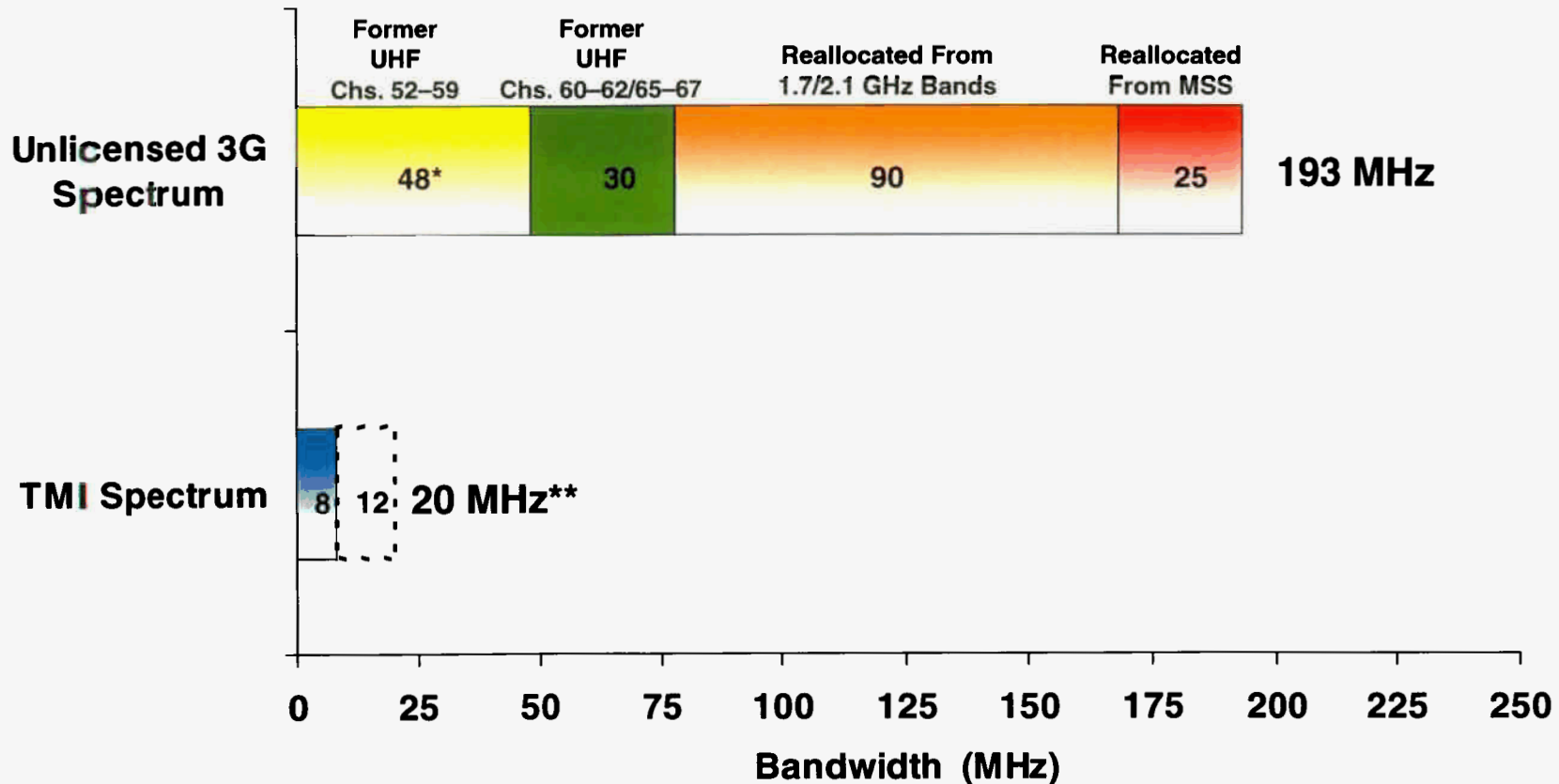


Jonathan D. Blake
Counsel for TerreStar Networks, Inc.

Attachment

cc: Mr. Donald Abelson
Mr. Karl Kensinger
Mr. Steven Spaeth

The Spectrum Overhang: Unlicensed Terrestrial Mobile Spectrum vs Current and Proposed TMI/TerreStar Spectrum



* 18 MHz of this spectrum (UHF Channels 54, 55 and 59) was auctioned in 2003-2003, leaving 30 MHz for future auctions. These bands may not be vacated by incumbent UHF TV operators until at least 2008.



** 8 MHz Licensed



** 12 MHz Proposed